Energy

MORAN

The Moran Group, LLC Alfred J. Moran, Jr., Chairman One Riverway, Suite 1700 Houston, Texas 77056 Office: 713.725.3101 Fax: 832.603.4011

email: amoran@MoranGroup.us website: www.MoranGroup.us

Center Coast MLP & Infrastructure Fund, Inc. (NYSE:CEN)

Mid-Stream Closed-End Mutual Fund / Private Equity Function: Current Director, Audit Committee Chairman

Location: Houston, TX

Fabricating Specialties, Ltd

Deep Water Oil & Gas E&P Equipment fabrication and machinery Function: Chief Restructure Officer introduced by Major Bank

Location: Houston, TX

Superior Threaded Products, LLC

Top Drill Pipe and Casing Threading Company

Function: Chief Restructure Officer introduced by Major Bank

Location: Houston, TX

Superior Cladded Products, LLC

Largest Cladding Company in the United States

Function: Chief Restructure Officer introduced by Major Bank

Location: Houston, TX

Dransco, Inc.

Hydraulic Fracturing Company

Function: Management Consultant - Turnaround / Restructure / Operation Best Practices

Location: Beaumont, TX

Cooperheat, MQS, Inc.

Leading United States Non-Destructive Testing and Heat Treating Company

Function: Chief Restructure Officer Reporting to Fortune 500 Board of Directors - Led

Successful Turnaround and Restructure in Chapter 11

Location: Houston, TX

Plains Resources, Inc. (NYSE:PLX/PAA)

Oil and Gas Exploration and Midstream Company Function: Former Director, Compensation Committee

Location: Houston, TX

People's Republic of China - Mayor of Harbin

Coal Gasification Plant

Function: Consultant - Strategic Planning Location: Harbin, People's Republic of China

CapRock Drill Bits, Inc.

Manufacturer of Poly-Crystalline Diamond Compact (PDC) Oil & Gas Drill Bits

Function: Chief Restructure Officer in Charge of 363 Auction

Location: Pearland, Texas

Service

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AECOM, Inc, (NYSE:ACM)

Largest Civil Engineering Company in the World

Function: Strategic Planning, Tactical Roadmap & Organizational Development

Location: Houston, TX

Cornell Companies, Inc. (NYSE:CRN)

Private Prison Company - 80 Prisons/United States Function: Director, Audit Committee Chairman

Location: Houston, TX

Allied Fiber, LLC

First Backbone Fiber-optic Competition to Major Internet Backbone System

Function: Strategic Planning, Advisor to the Board & CEO

Location: New York, NY

Triad Resources, Inc.

IT Staffing Company - Serving Fortune 500 Companies Function: Consultant - Administration and Marketing

Location: Houston, TX

Retail Marketing Services, Inc.

Retail Inventory Management Company

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices /

Strategic Planning Location: Atlanta, GA

Turbo/Contemporary Resources, Inc.

Airline Specialty Item Supplier

Function: Chairman, President and CEO

Location: Los Angeles, CA

Papel Satinado, S.A. de C.V.

Paper Coating Co. Function: Director

Location: Mexico City, Mexico

Fletcher Coatings Co, Inc.

Powder Coating Co.

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: Los Angeles, CA

Alamo Transformer Supply Company

Transformer Repair and Supply

Function: Strategic Planning & Tactical Roadmap

Manufacturing

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People's Republic of China - People's Liberation Army

17 Cement Plants of 27 Owned by Chinese Army

Function: Consultant - Strategic Planning and Financial Plan

Location: Beijing, People's Republic of China

Preway, Inc.

Gas Barbecue Manufacturing Company (Sole source manufacturer of Kenmore Brand for Sears) Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: Paragould, AR

Pace Industries, Inc.

Gold and Diamond Jewelry Manufacturer for Walmart

Function: Management Consultant - Developed New Corporate Strategy

Location: Los Angeles, CA

Graphic Press, Inc.

High Quality - High Run Printing Company

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: Los Angeles, CA

Emprint Document Solutions, Inc.

Company Managing Fortune 1000 In-House

Printing Plants for Gulfstream Aerospace, MinWax, etc

Function: Chairman, President, Chief Executive Officer

Location: New Orleans & Baton Rouge, LA, Philadelphia, PA, St. Louis, MO, Savannah, GA

E.J. Spangler & Co., Inc.

Envelope Manufacturer

Function: Chairman, President, and CEO

Location: Philadelphia, PA

Castle Multiforms, Inc.

Business Forms Manufacturer

Function: Chairman, President and CEO

Location: Shreveport, LA

Impresora y Editora, Mexicana, S.A. de C.V.

Printing Div. of Rand McNally

Function: Line Supervisor - Manufacturing Plan - Early Career

Location: Mexico City

S.X. Graham, Inc.

Furniture Manufacturing Company

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Government

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City of Houston

Function: Director of Administrative and Regulatory Affairs, Chief Administration Officer,

Chief Regulatory Officer

Direct Report to Mayors Bill White and Annise Parker

Location: Houston, TX

Transportation

Consolidated Freightways, Inc. (NYSE:CFW)

National LTL Trucking Company

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices /

Strategic Planning Location: Seattle, WA

Jessup Transportation Company

Regional Refrigerated Floral Trucking Co.

Function: Strategic Planning Consultant - Strategic Planning

Location: Gilroy, CA

High Technology

Microelectronics Packaging, Inc. (Nasdaq: MPIX)

Microchip Component Co. - Strategic Alliance and Sole Source to Intel and Schlumberger

Function: President and Chief Executive Officer Location: San Diego, CA, Singapore and Indonesia

Rexotech, Inc.

Microchip Masking Company

Function: Management Consultant - Developed New Corporate Strategy

Location: Silicon Valley, CA

Amistar Corporation (NasdaqSC: AMTA)

Electronics Automation Company

Function: Management Consultant - Developed New Corporate Strategy

Location: San Diego, CA

Life Sciences and Healthcare

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SeraCare, Inc. (AMEX:SRK)

Hyper Immune Blood Plasma Company

Function: Founder. Chairman, President and Chief Executive Officer

Location: Los Angeles, CA

Thoratec, Inc. (NasdaqNM:THOR)

Cardiac Assist-Vascular Applications Company

Function: Management Consultant - Strategic Planning

Location: Pleasanton, CA

Identigene, Inc.

DNA Testing Co.

Function: Consultant - Optimized Company for Sale, Completed Sale

Location: Houston, TX

ClearCorrect, Inc.

Orthodontic Plastic Aligner Manufacturer Function: Interim Chief Financial Officer Location: Houston, TX & Austin, TX

RMI Physician Services Corporation

Physician Billing and Collections

Function: Strategic Planning & Tactical Roadmap - Company Sale

Location: Houston, TX

HealthNet, Inc. (NasdaqBB: HLNT)

eHealthstore Retail Co.

Function: Strategic Consultant - Developed Strategic Plan

Location: Vancouver, BC, Canada

Insurance

USI, Inc.

8th Largest Insurance Brokerage in the World

Function: Consultant Representing USI with the City of Houston

Location: Houston, TX

Software

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LightRidge Resources, LLC

Optimization Software and Industrial Solutions Company

Function: Operational Best Practices, Strategic Alliance Partner Search

Location: Houston, TX

Luna Imaging, Inc.

Image Database Software Co.

Function: Strategic Planning and Operational Best Practices

Location: Los Angeles, CA

Telecommunications

MaxiFone - Venezuela

New Company Bid on Third Cell Phone License for Venezuela

Function: Partner

Location: Caracas, Venezuela

eSAT (NasdaqSC:ASAT)

Telecommunications Company

Function: Consultant - Strategic Planning

Location: Los Angeles, CA

Real Estate

Hawkins Way Capital, LLC

Real Estate Private Equity Company Function: Interim Chief Operating Officer

Location: Santa Monica, CA

NETRUST Lease Equities, Inc.

Real Estate Investment Trust

Function: Office of the President, Chief Operating Officer

Location: Los Angeles, CA

United Realty Group

Real Estate Master Limited Partnership

Function: Chairman & Chief Executive Officer

Financial Services

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Strome Investment Management, Inc.

Investment Management Company

Function: Consultant: Strategic Planning / Restructure / Operational Best Practices

Location: Santa Monica, CA

QSR Advisory Corporation

Investment Management Company

Function: Chairman, President and Chief Executive Officer

Location: New York, NY

Coenen & Company, Inc.

NYSE Member Institutional Brokerage and Investment Banking Firm

Function: Vice President, Director and Partner

Location: New York, NY

Food - Retail

Panda Express, Inc.

Chinese Fast Food Restaurant Company

Function: Management Consultant - Strategic Planning

Location: Los Angeles, CA

Food - Wholesale

Yucatan Foods, Inc.

Food Manufacturer

Function: Management Consultant - Corporate Strategy and Best Practices

Entertainment

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WET Enterprises, Inc.

Leading International Design, Engineering and Installation Co. of Water Features including all Disney and Universal Theme Parks, Bellagio Hotel in Las Vegas, Rockefeller Center, Salt Lake Winter Olympics Flame, etc.

Function: President and Chief Operating Officer

Location: Los Angeles, CA and Dubai, United Arab Emirates

Medieval Times, Inc.

Medieval Show Venues in U.S. and Canada

Function: Management Consultant - Turnaround / Restructure / Valuation Services

Location: Los Angeles, CA

AME, Inc.

Video Post-Production Company - Major Studios

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: Hollywood, CA

Point 360, Inc. (NasdaqNM:PTSX)

Video Post Production Co. - Major Studios

Function: Strategic Planning Consultant - Strategic Planning Retreat

Location: Hollywood, CA

CinemaStar Luxury Theaters, Inc. (Nasdaq:LUXY)

Regional Movie Theater Chain

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: San Diego, CA

Whitney/Demos Productions, Inc.

Computer Graphics Company - Clients included CBS News

Function: Management Consultant - Turnaround / Restructure / Operational Best Practices

Location: Los Angeles, CA

Penwal, Inc.

Entertainment Venue Design-Builder

Function: Strategic Planning Consultant - Facilitated Strategic Planning Retreat.

Location: Rancho Cucamonga, CA

Malibu Speedway, Inc.

Entertainment Parks

Function: Consultant: Turnaround / Restructure

Location: Dallas, TX